

## COMPANY

### OVERVIEW

National Automation Services, Inc (“NAS”), headquartered in Henderson, NV, is a publicly traded company that opened for trading on October 17, 2007. We became fully reporting to the Securities and Exchange Commission on October 6, 2009.

NAS is a holding company deploying a growth by acquisition strategy. To date, we have made two acquisitions: Intuitive System Solutions, Inc., Henderson, Nevada, and Intecon Controls, Inc., Phoenix, Arizona. We are currently servicing Arizona, Southern California, and Southern Nevada.

Using the developed acquisition strategy guidelines, we are actively engaged in negotiations with other automation and controls companies across the country. Our plan is to have six high caliber, regional leading companies under our umbrella by the close of 2010.

## COMPANY

### MISSION

National Automation Services is dedicated to becoming the

industry leader within the automation system and control industry through

partnerships, internal growth, and accretive acquisitions. We are focused on expanding our position as a leading system integrator providing top-shelf results to our customers and investors.



## COMPANY

### PRODUCT

NAS is a best described as a System Integrator in the industrial Controls Marketplace. We design, build, program, and implement electrical control systems using the various products available in the marketplace. We deploy our systems into various market sectors including but not limited to waste/water treatment, airport security systems, food and beverage plants, Solar and traditional power plants, mining, pharmaceuticals, chemicals and plastics. That is, we support virtually all types of production and processes. We provide our customers the expertise and practical “know how” to take a production concept from the white board to the plant floor.

## PRODUCT

### PORTFOLIO

NAS core portfolio comprises of:  
Control System design and integration including:  
Controls Consultation, Field Instrumentation, PLC and SCADA Programming Services, Control Panel Design and Fabrication, Contract Manufacturing, Radio Telemetry Studies, and Communication Network Design.

## BUSINESS

### STRATEGY

We are focused on expanding our position as a leading System Integrator and UL Certified Panel Facility to being the “provider of choice” for a wider range of industries. While our main short term strategy is growth by acquisition, we also constantly strive to build our business in the following areas:

- Enhance and expand our customer base.
- Pursue strategic acquisitions and expansion opportunities.
- Identification and implementation of operational improvements.
- Increase monetization of our services.
- Optimize our business model.

*Continued on back*

*“Automation of today touches every one of our lives, without even realizing it, from the clothes we wear to the food we eat; everything produced has automation and controls systems behind it. Investing in NAS is an investment in your community. ”*

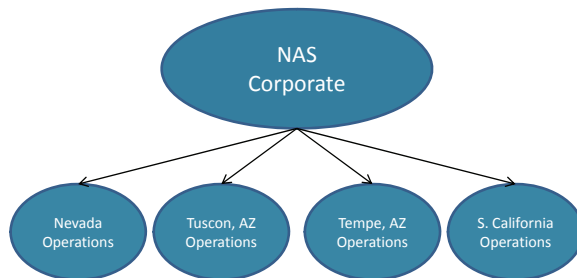
## ACQUISITION

### STRATEGY

We will continue to actively pursue strategic businesses; services and technologies that we believe will provide us with the opportunity to leverage our assets, cash flow and core competencies. This will allow us to expand domestically and congeal NAS as a strong national player within the fragmented automation system and control industry.



The cornerstone of our Company’s Acquisition Strategy is market analysis. Before committing to an acquisition, we devote significant resources to due diligence and to developing a post-acquisition integration plan, including the identification and quantification of potential cost savings and synergies. We believe our ongoing acquisition strategy coupled with economies of scale will contribute significantly to our long-term growth and success.



*Combining all support functions (accounting, estimating, purchasing, payroll, and marketing) into one location at NAS Corporate, allows each of the subsidiaries to focus on core business strategies. This ensures tighter control of compliance issues while saving an estimated 5-15% of EBITDA, improving shareholder value.*

#### Forward-Looking Statements

Forward-looking statements involve risks, uncertainties and assumptions. Actual results may differ materially from those expressed in the forward-looking statements. We do not have any intention or obligation to update forward-looking statements after we distribute this prospectus. You should understand that many important factors, in addition to those discussed elsewhere in this prospectus, and could cause our results to differ materially from those expressed in the forward-looking statements. These factors include, without limitation, increases in materials, labor, demand for services, our ability to implement our growth strategy, our fixed obligations, and our dependence on the market demand for automation and control services.

## COMPANY

### DATA

**Headquarters:** Henderson, NV  
**Stock Symbol:** OTCQB: NASV | OTCBK: NASV  
**Market Cap:** 9.22M  
**52 Week Range Stock Price:** 0.01-0.016  
**Fiscal Year Ends:** December 31  
**Website:** www.NASAutomation.com

## FINANCIAL

### SUMMARY

Period Ending	31-Dec-09	31-Dec-08	31-Dec-07	31-Dec-06
Total Revenue	\$3,725,727	\$3,105,219	\$443,634	\$760,000

## RECENT

### ACCOMPLISHMENTS

- Bob Chance, President & CEO interviews with **The Big Biz Show**. View Company website for details.
- Dec 07, 2010 - NAS is planning to **repurchase 50% of all outstanding free trading common stock** from its investors at fair Market Price. The repurchase will allow the Company to use the Stock for **new acquisitions which is developing rapidly over the next eighteen months**.
- Dec 06, 2010 - Developing **Projects in Brazil**.
- Dec 01, 2010 - Currently in the process of **settling the outstanding debt** of the Company with its creditor(s). This is expected to positively impact the Company’s bottom line and would also promptly clean almost all debt off the company’s balance sheet in the applicable fiscal period.

All press releases can be viewed at:  
[www.MarketWire.com](http://www.MarketWire.com) (NASV)